

**SEA OTTER SECURITIES GROUP, L.L.C.**  
**STATEMENT OF FINANCIAL CONDITION**

For the Period July 27, 2015 (commencement of operations) through December 31, 2015

**ASSETS**

Cash	\$	385,849
Due from broker		9,503,299
Securities owned at fair value		2,618,765
Prepaid expenses		56,555
Property, plant, and equipment, net of depreciation		30,064
Clearing deposit		50,000
<b>Total assets</b>	<b>\$</b>	<b>12,644,532</b>

**LIABILITIES AND MEMBERS EQUITY**

Securities sold not yet purchased	\$	6,045,521
Accounts Payable		5,051
<b>Total liabilities</b>		<b>6,050,572</b>
<b>Members' equity</b>		<b>6,593,960</b>
	<b>\$</b>	<b>12,644,532</b>

See Accompanying Notes to Financial Statements