

SEA OTTER SECURITIES GROUP, L.L.C.

EXEMPTION REPORT

Sea Otter Securities Group, L.L.C. (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. Section 240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. Section 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- 1) The Company may file an Exemption Report because the Company had no obligations under 17C.F.R Section 240.15c3-3.**

- 2) The Company had no obligations under 17 C.F.R. Section 240.15c3-3 throughout the period July 27, 2015 (commencement of operations) through December 31, 2015 without exception.**

SEA OTTER SECURITIES GROUP, L.L.C.

I, Hamin Nashid Abdullah, affirm that, to the best of my knowledge and belief, this Exemption Report is true and correct.

By:



Title: Chief Operating Officer

Date:

3/11/16