



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

August 8, 2022

Jeffrey Cocks  
Chief Executive Officer  
Nevada Canyon Gold Corp.  
316 California Avenue, Suite 543  
Reno, NV 89509

**Re: Nevada Canyon Gold Corp.  
Amendment No.1 and Amendment No. 2 to  
Offering Statement on Form 1-A  
Filed July 22, 2022 and August 2, 2022  
File No. 024-11911**

Dear Mr. Cocks:

We have reviewed your amended offering statement and have the following comments. In some of our comments, we may ask you to provide us with information so we may better understand your disclosure.

Please respond to this letter by amending your offering statement and providing the requested information. If you do not believe our comments apply to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your offering statement and the information you provide in response to these comments, we may have additional comments. Unless we note otherwise, our references to prior comments are to comments in our July 8, 2022 letter.

Form 1-A

Our Business Model, page 40

1. We note your response to comment 4 related to the additional disclosure for your individual material properties. Please locate these properties using a easily recognizable coordinate system and provide a total cost or book value as required by of Items 1304(b)(1)(i) and 1304(b)(2)(iii) of Regulation S-K.

Recent Developments, page 44

2. We note your response to comment 5 concerning your revised disclosure on page 44. However, per your property description, the Agai-Pah Property is located in sections 32

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& 33, T4N, R34E, MDM, Mineral County, Nevada which is approximately 33 miles southeast of Hawthorn, Nevada, and not 10 miles northeast, as stated in your filing. Please clarify your disclosure as necessary.

You may contact George K. Schuler, Mining Engineer, at (202) 551-3718 if you have questions regarding comments on engineering and related matters. Please contact Cheryl Brown, Staff Attorney, at (202) 551-3905 or Loan Lauren Nguyen, Legal Branch Chief, at (202) 551-3642 with any other questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Deron Colby, Esq.