



**If you are an Accredited Investor<sup>1</sup> HYLETE currently has an open investment under Regulation D Section 506(c).**

[Enter HYLETE Investment Portal](#)

<sup>1</sup>To be considered an accredited investor by the Securities Exchange Commission, one must have a net worth of at least \$1,000,000, excluding the value of one's primary residence, or have income of at least \$200,000 each year for the last two years (or \$300,000 combined income if married) and have the expectation to make the same amount this year.

## **HYLETE Financial Summaries**

[2016 Form C-AR Annual Report](#)

[2015-2016 Audited Financials](#)

[2017 Mid-Year Financial Summary](#)

**If you are a non-Accredited Investor who wants to invest in HYLETE, the good news is that the JOBS Act allows you to invest as soon as we complete all the necessary legal requirements to do so. We are working diligently to have a round of investment available to you as soon as possible.**

**If you are interested in investing in a future round, please read the required legal notice that follows and then sign up to our email notification list. Thank you for your patience!**

HYLETE, INC. ("COMPANY") IS "TESTING THE WATERS" UNDER REGULATION A UNDER THE SECURITIES ACT OF 1933. THIS PROCESS ALLOWS COMPANIES TO DETERMINE WHETHER THERE MAY BE INTEREST IN AN EVENTUAL OFFERING OF ITS SECURITIES. THE COMPANY IS NOT UNDER ANY OBLIGATION TO MAKE AN OFFERING UNDER REGULATION A. IT MAY CHOOSE TO MAKE AN OFFERING TO SOME, BUT NOT ALL, OF THE PEOPLE WHO INDICATE AN INTEREST IN INVESTING, AND THAT OFFERING MIGHT NOT BE MADE UNDER REGULATION A. IF THE COMPANY DOES GO AHEAD WITH AN OFFERING, IT WILL ONLY BE ABLE TO MAKE SALES AFTER IT HAS FILED AN OFFERING STATEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION (SEC) AND THE SEC HAS "QUALIFIED" THE OFFERING STATEMENT. THE INFORMATION IN THAT OFFERING STATEMENT WILL BE MORE COMPLETE THAN THE INFORMATION THE COMPANY IS PROVIDING NOW, AND COULD DIFFER IN IMPORTANT WAYS. YOU MUST READ THE DOCUMENTS FILED WITH THE SEC BEFORE INVESTING.

NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED, AND IF SENT IN RESPONSE, WILL NOT BE ACCEPTED.

NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE RECEIVED UNTIL THE OFFERING STATEMENT FILED BY THE COMPANY WITH THE SEC HAS BEEN QUALIFIED BY THE SEC. ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND, AT ANY TIME BEFORE NOTICE OF ACCEPTANCE GIVEN AFTER THE DATE OF QUALIFICATION.

AN INDICATION OF INTEREST INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND.

AN OFFERING STATEMENT REGARDING A REGULATION A OFFERING HAS BEEN FILED WITH THE SEC. YOU MAY OBTAIN A COPY OF THE PRELIMINARY OFFERING CIRCULAR THAT IS PART OF THAT OFFERING STATEMENT BY [CLICKING HERE \(HTTP://WWW.HYLETE.COM/\)](http://www.hylete.com/).

Have additional questions? Please direct your inquiries to [investor.relations@hylete.com](mailto:investor.relations@hylete.com) (<mailto:investor.relations@hylete.com>)

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