



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

April 27, 2023

J. Rodney Varner
Chief Executive Officer
Genprex, Inc.
3300 Bee Cave Road, #650-227
Austin, TX 78746

Re: Genprex, Inc.
Registration Statement on Form S-3
Filed April 21, 2023
File No. 333-271386

Dear J. Rodney Varner:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Jason Drory at 202-551-8342 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Kate Basmagian