

CURVATURE SECURITIES, LLC

SCHEDULE I

COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2016

NET CAPITAL:

Total members' equity qualified for net capital	\$ 25,976,497
Deduction for non-allowable assets:	
Prepaid expenses	86,854
Deposits	4,108
Total non-allowable assets	<u>90,962</u>
Net capital before haircuts	25,885,535
Less haircuts	<u>2,496</u>
Net capital	25,883,039
Computation of basic net capital requirements	
Minimum net capital required (calculated as the greater of 2 percent of aggregate debit balances arising from customer transactions or \$250,000)	
	<u>250,000</u>
Excess net capital	<u><u>\$ 25,633,039</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART II OF FORM X-17A-5 AS OF DECEMBER 31, 2016.

There is no significant difference between net capital reported in Part II of Form X-17A-5 as of December 31, 2016 and net capital as reported above.