

CURVATURE SECURITIES, LLC

**SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2015**

NET CAPITAL:

Total members' equity qualified for net capital	\$ 932,825
Deduction for non-allowable assets:	
Prepaid expenses	46,626
Deposits	1,530
Total non-allowable assets	<u>48,156</u>
Net capital before haircuts	884,669
Less haircuts	<u>2,499</u>
Net capital	882,170
Minimum net capital required	<u>100,000</u>
Excess net capital	<u><u>\$ 782,170</u></u>
Aggregate indebtedness	<u><u>\$ 38,409</u></u>
Ratio of aggregate indebtedness to net capital	<u><u>4.35%</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There is no significant difference between net capital reported in Part IIA of Form X-17A-5 as of December 31, 2015 and net capital as reported above.