

ICG CAPITAL SECURITIES, LLC
STATEMENT OF FINANCIAL CONDITION
December 31, 2015

<u>ASSETS</u>	
CURRENT ASSETS	
Cash	125,870
Accounts receivable - Trade	20,000
Related party receivable	12,000
Prepaid expenses	2,130
Loan receivable - member	3,191
TOTAL CURRENT ASSETS	<u>163,191</u>
FIXED ASSETS, net	1,803
OTHER ASSETS	
Refundable deposits	<u>4,617</u>
TOTAL OTHER ASSET	<u>4,617</u>
TOTAL ASSETS	<u><u>169,611</u></u>
<u>LIABILITIES AND MEMBER'S EQUITY</u>	
CURRENT LIABILITIES	
Accounts payable - Trade	8,663
Accrued payroll	31,062
Deferred rent	1,299
TOTAL CURRENT LIABILITIES	<u>41,024</u>
LONG-TERM LIABILITIES	
Deferred rent	<u>793</u>
TOTAL LONG-TERM LIABILITIES	<u>793</u>
TOTAL LIABILITIES	41,817
MEMBER'S EQUITY	
Member's equity	<u>127,794</u>
TOTAL MEMBER'S EQUITY	<u>127,794</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	<u><u>169,611</u></u>