



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

February 20, 2020

Via E-mail

Ms. Christine Matthews  
Chief Financial Officer  
Zosano Pharma Corporation  
34790 Ardentech Court  
Fremont, CA 94555

**Re: Zosano Pharma Corporation  
Form 8-K  
Exhibit No. 10.1 Securities Purchase Agreement  
Filed November 27, 2019  
File No. 001-36570**

Dear Ms. Matthews:

We have concluded our assessment of your redacted exhibit for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance