



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

May 14, 2024

Ryan Melsert  
Chief Executive Officer  
American Battery Technology Company  
100 Washington Street, Suite 100  
Reno, Nevada 89503

**Re: American Battery Technology Company**  
**Form 10-K for the Fiscal Year Ended June 30, 2023**  
**Filed September 28, 2023**  
**File No. 001-41811**

Dear Ryan Melsert:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Amy Bowler