



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 13, 2024

Ofer Haviv
Chief Executive Officer
Evogene Ltd.
13 Gad Feinstein Street, Park Rehovot, Rehovot
7638517, Israel

Re: Evogene Ltd.
Registration Statement on Form F-3
Filed March 1, 2024
File No. 333-277565

Dear Ofer Haviv:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Juan Grana at 202-551-6034 with any questions.

Sincerely,

Division of Corporation Finance
Office of Industrial Applications and
Services

cc: Mike Rimon, Esq.