



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

June 19, 2019

Julie Wainwright  
Chairperson and Chief Executive Officer  
The RealReal, Inc.  
55 Francisco Street  
Suite 600  
San Francisco, CA 94133

**Re: The RealReal, Inc.**  
**Form S-1**  
**Exhibit Nos. 10.3, 10.4, 10.5, 10.6, 10.7, 10.8, 10.9, 10.10**  
**10.11, 10.12, 10.13, 10.15, 10.16, 10.17, 10.18, 10.19 and 10.20**  
**Filed May 31, 2019**  
**File No. 333-231891**

Dear Ms. Wainwright:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

/s/ Mara L. Ransom

Office of Consumer Products  
Division of Corporation Finance