



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

August 15, 2024

Jeffrey Lown, II  
Chief Executive Officer  
Cherry Hill Mortgage Investment Corporation  
1451 Route 34, Suite 303  
Farmingdale, NJ 07727

**Re: Cherry Hill Mortgage Investment Corporation**  
**Registration Statement on Form S-3**  
**Filed August 6, 2024**  
**File No. 333-281317**

Dear Jeffrey Lown II:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Ronald (Ron) E. Alper at 202-551-3329 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction

cc: David Freed