

BH SECURITIES, LLC
SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2016

NET CAPITAL:

Total member's equity	\$ 189,719
Less non-allowable assets:	
Prepaid expenses and deposits	<u>13,226</u>
Net capital before haircuts	\$ 176,493
Less haircuts	<u>-</u>
Net capital	\$ 176,493
Minimum net capital required	<u>5,000</u>
Excess net capital	<u><u>\$ 171,493</u></u>
Aggregate indebtedness	<u><u>\$ 8,780</u></u>
Percentage of aggregate indebtedness to net capital	<u><u>4.97%</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN
PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2016

There is no material difference between the net capital computation on the Company's unaudited FOCUS Report Part IIA form X-17A-5 and the computation reflected above as of December 31, 2016