

**BH SECURITIES, LLC**  
**SCHEDULE I**  
**COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1**  
**OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934**  
**AS OF DECEMBER 31, 2015**

NET CAPITAL:

Total member's equity	\$ 27,224
Less non-allowable assets:	
Prepaid expenses and deposits	<u>\$ 1,891</u>
Net capital before haircuts	\$ 25,333
Less haircuts	<u>-</u>
Net capital	\$ 25,333
Minimum net capital required	<u>5,000</u>
Excess net capital	<u>\$ 20,333</u>
Aggregate indebtedness	<u>\$ 1,925</u>
Percentage of aggregate indebtedness to net capital	<u><u>7.60%</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN  
PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There is no material difference between the net capital computation on the Company's unaudited FOCUS Report Part IIA form X-17A-5 and the computation reflected above as of December 31, 2015