

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

April 24, 2023

Mike Pykosz Chief Executive Officer Oak Street Health, Inc. 30 W. Monroe Street, Suite 1200 Chicago, Illinois 60603

> Re: Oak Street Health, Inc. Preliminary Proxy on Schedule 14A Filed March 9, 2023 File No. 001-39427

Dear Mike Pykosz:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance Office of Industrial Applications and Services

cc: Daniel Wolf, Esq.