

**ATTN: Era Anagnosti, Staff Attorney.**

**9/12/12**

**Dear Era Anagnosti:**

**Pursuant to Rule 477 under the Securities Act of 1933, Golden Industries Inc., a Nebraska corporation, requests the withdrawal of its registration statement on Form S-1 (File No. 333-183795), initially filed with the Commission on September 10, 2012.**

**No securities were sold in connection to this this offering covered in the registration statement.**

**If you have any questions contact me, T-Rex on my cellphone at** \*\*\* FISMA & OMB Memorandum M-07-16 \*\*\*

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**Tyrannosaurus Rex Joseph Gold  
Chief Executive Officer  
Golden Industries Inc.  
613 N Grant Avenue, Apt. 3C  
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