

eBond Securities, LLC

(A LIMITED LIABILITY COMPANY)

SCHEDULE I COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION AS OF DECEMBER 31, 2015

TOTAL MEMBER'S EQUITY QUALIFIED FOR NET CAPITAL	\$	26,581
DEDUCTIONS AND/OR CHARGES:		
Non-allowable assets:		
Prepaid expenses and other assets		2,474
NET CAPITAL	\$	<u>24,107</u>
TOTAL AGGREGATE INDEBTEDNESS	\$	-
COMPUTATION OF BASIC NET CAPITAL REQUIREMENT:		
Minimum net capital required	\$	5,000
Excess net capital		19,107
Excess net capital at 120 percent		18,107
Percentage of aggregate indebtedness to net capital		0.00%

There is no material difference in the above computation and the Company's net capital, as reported in the Company's Part IIA (unaudited) FOCUS report as of December 31, 2015.