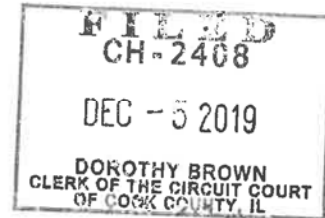


**IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, CHANCERY DIVISION**

TODD KAFKA	:	
Plaintiff,	:	Case No.: 2018-CH-15342
vs.	:	
ANTHONY CAINE, LJM FUNDS MANAGEMENT, LTD., TWO ROADS SHARED TRUST, NORTHERN LIGHTS : DISTRIBUTORS, LLC, NORTHSTAR FINANCIAL SERVICES GROUP, LLC : ANDREW ROGERS, MARK GERTSEN, MARKGARBIN, NEIL KAUFMAN, : ANITA KRUG, JAMES COLANTINO,	:	
Defendants.	:	



STIPULATION OF DISMISSAL

WHEREAS, on December 11, 2018, Plaintiff Todd Kafka commenced a lawsuit arising out of investment in the LJM Preservation and Growth Fund (the "LJM Mutual Fund"), alleging federal securities and common law claims against Anthony Caine and LJM Funds Management, Ltd. (hereinafter "the LJM Defendants") and claims against Two Roads Shared Trust ("Two Roads"), Andrew Rogers, Mark Gertsen , Mark Garbin, Neil Kaufman, Anita Krug and James Colantino (hereinafter, collectively, the "Two Roads Defendants"), Northern Lights Distributors, LLC ("Northern Lights"), and Northstar Financial Services Group, LLC ("Northstar"), including

purported shareholder derivative claims on behalf of Two Roads. The Action is now pending before this Honorable Court;

WHEREAS, each of the Defendants continue to deny the allegations made against them in this Action. In addition, they also assert that Plaintiff Todd Kafka does not have standing to pursue this action on a derivative basis based upon, inter alia, the following: (1) the subject LJM Mutual Fund was closed to new investments on February 7, 2018; (2) on March 29, 2018, the Fund was liquidated and it distributed pro rata its assets in cash to its shareholders; (3) all outstanding shares were redeemed and cancelled and the Fund was dissolved; and (4) Mr. Kafka had his shares liquidated by the LJM Mutual Fund on or about March 29, 2018;

WHEREAS, Kafka was not a shareholder in the LJM Mutual Fund on the date he filed this lawsuit and stipulates that he therefore lacks standing to assert any derivative claims on behalf of Two Roads or the LJM Mutual Fund;

WHEREAS, on February 9, 2018, Leonard Sokolow, individually and on behalf of all persons who purchased shares in the LJM Mutual Fund filed a class action alleging federal securities claims against the Two Roads Defendants, the LJM Defendants and Northern Lights. Other purchasers filed class actions, which were consolidated and are now pending in the

Northern District of Illinois, Case No.: 18-CV-01039. On August 28, 2018, District Judge Robert M. Dow granted preliminary approval to a class settlement with the Two Roads Defendants, Northern Lights and Northstar, in consideration for payment of \$12.85 million for the benefit of the settlement class. Notice has been disseminated to settlement class members;

WHEREAS, on September 20, 2018, Leonard Sokolow, individually and on behalf of persons and entities who purchased shares in the LJM Mutual Fund, filed a class action alleging federal securities claims against the LJM Defendants and the Two Roads Defendants, Case No.: 18-CH-11880 (Cir.Ct. Cook County, Chancery Division Ill., the "Class Action"). On September 23, 2019, Judge Raymond Mitchell preliminarily approved a class settlement between the LJM Defendants and the settlement class of purchasers and/or those persons who otherwise acquired shares between February 28, 2015 and February 7, 2018 in consideration for payment of \$1.225 million and other relief. The notice process is ongoing;

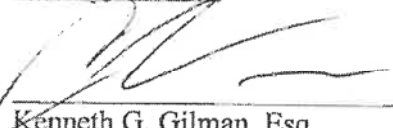
WHEREAS, in consideration of the foregoing and the events which have occurred since the filing of this Action and after an evaluation of defendants' asset positions, the Plaintiff has determined to dismiss the pending Action, subject to approval by this Honorable Court.

Accordingly, it is hereby stipulated and agreed, by and between the undersigned counsel of record for Plaintiff and Defendants pursuant to Illinois Rule 2-1009, 735 ILCP 5/2-1009, as follows:

1. Plaintiff's Complaint and his claims for relief contained therein against the LJM Defendants, Two Roads Shared Trust, Northern Lights Distributors, LLC, Northstar Financial Services Group, LLC, Andrew Rogers, Mark Gertsen, Mark Garbin, Neil Kaufman, Anita Krug and James Colantino are hereby dismissed with prejudice;
2. All parties shall bear their own respective attorneys' fees and costs in this matter.



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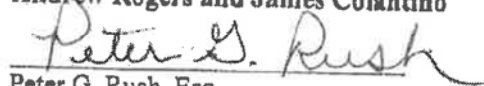
*Carlos Vera,
on behalf of Ken Gilman*

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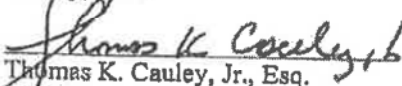


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**Attorneys for Mark Gertsen,
Mark Garbin, Neil Kaufman and
Anita King**

So Ordered:

Honorable Franklin Ulyses Valderrama

DATED: October __, 2019

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IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS

Todd Kafka

v.

No. 2018 CH 15342Anthony Caine, et. al.

ORDER

This cause coming to be heard on a stipulation of dismissal, executed by all ^{parties'} counsel, the court being advised on the matter, it is hereby ordered:

- ① Plaintiff's complaint and his claims for relief contained therein against the LJM Defendants, Two Roads Shared Trust, Northern Lights Distributors, LLC, Northstar Financial Services Group, LLC, Andrew Rogers, Mark Gertsen, Mark Gardan, Neil Kaufman, Anita Krug and James Colatino are hereby dismissed with prejudice;
- ② All parties shall bear their own respective attorney's fees and costs.
- ③ The status date of 12/6/2019 is stricken.

Attorney No.: 06347Name: Johnson & Bell, Ltd (C. Vera) ENTERED:Atty. for: ITAddress: 33 W. Monroe St Ste 2700City/State/Zip: Chicago, IL 60603Telephone: 312-484-0255

Dated: _____

Judge _____

Judge's No. _____

