

**OMAC BEVERAGE SECURITIES, LLC**

**SCHEDULE I  
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934  
AS OF DECEMBER 31, 2016**

NET CAPITAL:

Total Members' equity	<u>\$ 30,667</u>
Less:	
Prepaid expenses and other assets	<u>5,297</u>
	<u>5,297</u>
Net capital before haircuts	25,370
Less haircuts	<u>-</u>
Net capital	25,370
Minimum net capital required	<u>5,000</u>
Excess net capital	<u>\$ 20,370</u>
Aggregate indebtedness	<u>\$ 9,347</u>
Net capital requirement based on aggregate indebtedness	<u>\$ 623</u>
Ratio of aggregate indebtedness to net capital	<u>36.84%</u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2016.

There is no significant difference between net capital as reported in amended Form X-17A-5 and net capital as computed above.