

**Benchmark Securities, LLC**  
**Supplementary Information**  
**Pursuant to Rule 17A-5 of the Securities Exchange Act of 1934**  
**As of December 31, 2015**

The accompanying schedules are prepared in accordance with the requirements and general format of FOCUS Form X-17a-5.

**Schedule I**  
**Benchmark Securities, LLC**  
**Computation of Net Capital under Rule 15c3-1 of the Securities and Exchange Commission**  
**As of December 31, 2015**

Net capital:		
Total members' equity	\$	6,103,390
Deduct members' equity not allowable for net capital		<u>-</u>
Total members' equity qualified for net capital		6,103,390
Add:		
Subordinated borrowings allowable in computation of net capital		300,000
Other deductions or allowable credits		<u>-</u>
Total capital and allowable subordinated borrowings		6,403,390
Deductions and/or charges:		
Nonallowable assets:		
Furniture, equipment, and leasehold improvements, net	\$	41,843
Prepaid expenses		38,311
Other assets		<u>34,833</u>
Deductions and/or charges		<u>(114,987)</u>
Net capital before haircuts on securities positions (tentative net capital)		6,288,403
Haircuts on securities:		
Debt securities		(2,482,927)
Undue concentration		<u>(62,615)</u>
Net capital	\$	<u><u>3,742,861</u></u>

Schedule I  
Benchmark Securities, LLC  
**Computation of Net Capital under Rule 15c3-1 of the Securities and Exchange Commission**  
**As of December 31, 2015**  
(continued)

Aggregate Indebtedness:

Items included in statement of financial condition:	
Accounts payable, accrued expenses, and other liabilities	\$ 651,020
Payables to clearing organization	29,923
Total aggregate indebtedness	<u>\$ 680,943</u>

Computation of basic net capital requirement:

Minimum net capital required, greater of:	
Minimum net capital required as computed	
at 6.67 percent of aggregate indebtedness	\$ 45,396
Minimum dollar net capital requirement	<u>100,000</u>
Total net capital requirement	<u>\$ 100,000</u>
Excess net capital	<u>\$ 3,642,861</u>
Excess net capital at 120 percent	<u>\$ 3,622,861</u>
Ratio: Aggregate indebtedness to net capital	<u>0.182 to 1</u>

**The net capital reported, \$3,742,861, agrees in all material respects with the Company's computation and amount reported in Part II of Form X-17a-5 (unaudited) FOCUS report as of December 31, 2015.**