



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-4628

March 23, 2011

Via E-Mail

Mr. Barry M. Yantis
Chief Executive Officer
Chase General Corporation
1307 South 59th
St. Joseph, Missouri 64507

**Re: Chase General Corporation
Form 10-K for Fiscal Year Ended June 30, 2010
Filed September 27, 2010
File No. 2-05916**

Dear Mr. Yantis:

We have completed our review of your Form 10-K and related filings and have no further comments at this time.

Sincerely,

/s/ Karl Hiller

Karl Hiller
Branch Chief