

Bayes Capital LLC
Computation of Net Capital Rule 15c3-1 of the Securities and Exchange Commission
December 31, 2015

Schedule I

Members Equity	\$ 348,272
Less Non-Allowable Assets	(973)
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Net Capital Before Haircuts	347,299
Haircuts	-
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Net Capital	\$ 347,299
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Aggregate Indebtedness	\$ 1,438,852
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Computation of Basic Net Capital Requirement	
Minimum net capital (greater of \$5,000 or 6-2/3 % of aggregate indebtedness)	95,923
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Excess Net Capital	\$ 251,376
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Ratio of aggregated indebtedness to net capital	4.14 to 1
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There are no material differences between the computation of net capital as computed above and as reported by the Company in part IIA of form X-17a-5 as of December 31, 2015.