

CLEARSTIGHT CAPITAL ADVISORS, INC.

**SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2015**

NET CAPITAL:

Total stockholder's equity	<u>\$ 1,252,796</u>
Less:	
Prepaid expenses and other assets	<u>5,697</u>
	<u>5,697</u>
Net capital before haircuts	1,247,099
Less haircuts	<u>-</u>
Net capital	1,247,099
Minimum net capital required	<u>5,000</u>
Excess net capital	<u><u>\$ 1,242,099</u></u>
Aggregate indebtedness	<u><u>\$ 68,436</u></u>
Ratio of aggregate indebtedness to net capital	<u><u>5.49%</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There was no significant difference between net capital in the FOCUS Part IIA form and the computation above.