

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

October 12, 2018

Evan Levine Chief Executive Officer Probility Media Corporation 1517 San Jacinto Street Houston, Texas 77002

> Re: Probility Media Corporation Preliminary Information Statement on Schedule 14C Filed September 28, 2018 File No. 000-55074

Dear Mr. Levine:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance Office of Telecommunications

cc: Steven Plumb