



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

October 12, 2018

Evan Levine  
Chief Executive Officer  
Probility Media Corporation  
1517 San Jacinto Street  
Houston, Texas 77002

**Re: Probility Media Corporation**  
**Preliminary Information Statement on Schedule 14C**  
**Filed September 28, 2018**  
**File No. 000-55074**

Dear Mr. Levine:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Telecommunications

cc: Steven Plumb