

TO

ALL TO WHOM THESE PRESENTS SHALL COME,
I, Hasib Heron, Notary Public, duly admitted to practise
throughout England and Wales,

DO HEREBY CERTIFY:

That on the day of the date hereof there was presented before me the attached
Annual Audited Report Form X-17A-5 Part III signed by Rupert Robson for and on
behalf of Torch Partners Corporate Finance Inc.

I confirm that the above-named person has been made known to me by due
identification to be the person so named and described in the aforementioned
document and has satisfied me as to his authority and capacity to sign the same for
the said company.

IN FAITH AND TESTIMONY WHEREOF I issue this certificate under my
signature and seal of office in London, England this 26 February 2016.



HASIB HERON

Notary Public
England and Wales

My commission expires with life



HASIB A. HERON
Solicitor & Notary Public
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Email: h.heron@notary.co.uk Web: notary.co.uk

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

OMB APPROVAL	
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FACING PAGE
Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/2015 AND ENDING 12/31/2015
MM/DD/YYYY MM/DD/YYYY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER:

Torch Partners Corporate Finance Inc.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

33 Cavendish Square

(No. and Street)

London

(City)

(State)

W1G0PW

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Rupert Robson

44 20 7227 4693

(Area Code -- Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

WithumSmith+Brown, PC

(Name -- if individual, state last, first, middle name)

465 South Street, Suite 200

(Address)

Morristown

(City)

NJ

(State)

7960

(Zip Code)

CHECK ONE:

- ☒ Certified Public Accountant
☐ Public Accountant
☐ Accountant not resident in United States or any of its possessions

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*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).


SEC 1410 (06-02)

Potential persons who are to respond to the collection of
information contained in this form are not required to respond
unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I, Rupert Robson, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Torch Partners Corporate Finance Inc., as of December 31, 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

10 10



Notary Public


Signature
CEO
Title

Hasib Heron, B.A.,LL.B
NOTARY PUBLIC
10 Buckingham Palace Road
London SW1W 0QP
Email Info@notary.co.uk
Tel: 0207 630 1777

This report** contains (check all applicable boxes):

- (a) Reserve page. ☒

(b) Statement of Financial Condition. ☒

(c) Statement of Income (Loss). ☒

(d) Statement of Changes in Financial Condition. ☒

(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital. ☒

(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors. ☐

(g) Computation of Net Capital. ☒

(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3. ☒

(i) Information Relating to the Possession or control Requirements Under Rule 15c3-3. ☒

(j) A Reconciliation, including appropriate explanation, of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3. ☒

(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation. ☐

(l) An Oath or Affirmation. ☒

(m) A copy of the SIPC Supplemental Report. ☐

(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit. ☐

(o) Exemption report ☒



***For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).*