

Schedule I

Lexington Park Capital Markets, LLC.

Computation of Net Capital
Under Rule 15c3-1 of the
Securities and Exchange Commission
December 31, 2015

Total stockholder's equity qualified for net capital	\$ 35,956
Deductions and/or charges	
Non-allowable assets:	-
Net capital	<u>\$ 35,956</u>
Computation of Alternate Net Capital Requirement:	
2% of combined aggregate debit Item as shown in the formula for reserve	
Requirements pursuant to Rule 15c3-3	<u>\$ -</u>
Minimum dollar net capital requirement – the higher of 6 - 2/3% of aggregate	
indebtedness of \$ 7,750 or \$ 5,000	<u>\$ 5,000</u>
Net capital requirement (greater of above)	<u>\$ 5,000</u>
Excess net capital	<u>\$ 30,956</u>
Computation of Ratio of Aggregate Indebtedness to Net Capital:	
Total aggregate indebtedness	<u>\$ 7,750</u>
Ratio of aggregate indebtedness to net capital	<u>.2155 to 1</u>
Net capital, per unaudited December 31, 2015 FOCUS report	<u>\$ 35,956</u>
Net audit adjustment	<u>-</u>
Net capital, per December 31, 2015 audited report, as filed	<u>\$ 35,956</u>

Statement Pursuant to Paragraph (d)(4) of Rule 17a-5

No material differences exist between the net capital computation above and the computation of net capital included in the FOCUS Form X-17a-5 Part II, as filed on January 22, 2016.