



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

July 13, 2023

James L. Nelson  
Chief Executive Officer  
Global Net Lease, Inc.  
650 Fifth Avenue, 30th Floor  
New York, NY 10019

**Re: Global Net Lease, Inc.**  
**Registration Statement on Form S-4**  
**Filed July 6, 2023**  
**File No. 333-273156**

Dear James L. Nelson:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Catherine De Lorenzo at 202-551-4079 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction

cc: Michael J. Choate, Esq.