

**Schedule II**

**DEFCON ADVISORS, LLC  
Computation of Determination of Reserve  
Requirements Under Rule 15C3-3 of the Securities and Exchange Commission  
As of December 31, 2015**

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The Company is exempt from Rule 15c3-3 pursuant to the provisions of Section (k)(2)(i).  
The Company does not carry securities accounts for customers or perform custodial  
functions relating to customer securities.

See independent auditor's report.