

SUNDIAL GROUP, LLC
SCHEDULE 1
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES EXCHANGE ACT OF 1934
DECEMBER 31, 2015

Net capital:

Member equity	\$70,270
Deductions and/or charges:	
Nonallowable assets:	
Prepaid expense	<u>3,875</u>
Total nonallowable assets	<u>(3,875)</u>
Net capital before haircuts on securities positions:	66,395
Haircuts on securities positions	<u>0</u>
Total haircuts	<u>0</u>
Net capital	\$66,395
Computation of basic net capital requirement:	
The greater of \$5,000 or 6 2/3% of aggregate indebtedness of \$27,750	<u>\$5,000</u>
Excess net capital	<u>\$61,395</u>
Aggregate indebtedness:	
Accounts payable and due to related party	<u>\$27,750</u>
Total aggregate indebtedness:	<u>\$27,750</u>
Ratio: Aggregate indebtedness to net capital	<u>0.42 to 1</u>

Reconciliation with Sundial Group, LLC's Computation of net capital presented above and the computation of net capital reported in the Company's unaudited Form X-17-A-5, Part II-A filing as of December 31, 2015)

Net Capital, per December 31, 2015 Unaudited FOCUS Report, as filed	\$ 62,520
Net Audit Adjustments	<u>3,875</u>
Net Capital, per December 31, 2015 Audited Report	<u>\$ 66,395</u>