

CREO CAPITAL SECURITIES, LLC  
REVIEW ON EXEMPTION REPORT  
DECEMBER 31, 2015



**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

We have reviewed management's statements, included in the accompanying "Creo Capital Securities, LLC's Exemption Report", in which (1) Creo Capital Securities, LLC identified the following provisions of 17 C.F.R. § 15c3-3(k) under which Creo Capital Securities, LLC claimed an exemption from 17 C.F.R. § 15c3-3: (2) (i) (the "exemption provision") and (2) Creo Capital Securities, LLC stated that Creo Capital Securities, LLC met the identified exemption provisions throughout the year ended December 31, 2015 without exception. Creo Capital Securities, LLC's management is responsible for compliance with the exemption provision and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Creo Capital Securities, LLC's compliance with the exemption provision. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(i) of Rule 15c3-3 under the Securities and Exchange Act of 1934.

*Rose, Snyder & Jacobs LLP*

Rose, Snyder & Jacobs LLP

Encino, California  
February 25, 2016


## **Creo Capital Securities, LLC's Exemption Report**

**Creo Capital Securities, LLC** (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- (1) The Company claimed an exemption from 17 C.F.R. § 240.15c3-3 under the following provisions of 17 C.F.R. § 240.15c3-3 (k)(2)(i).
- (2) The Company met the identified exemption provisions in 17 C.F.R. § 240.15c3-3(k) throughout the most recent fiscal year without exception.

### **Creo Capital Securities, LLC**

I, Joel Montminy, swear (or affirm) that, to my best knowledge and belief, this Exemption Report is true and correct.

By:   
Title: Chief Executive Officer

Date: 02/16/2016