

PEAKSTONE SECURITIES, LLC

SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2015

| | |
|--|-------------------------|
| Total Members' Equity | <u>\$ 28,044</u> |
| Deductions and/or Charges | |
| Prepaid expenses and deposits | <u>7,750</u> |
| Total Deductions and/or Charges | <u>7,750</u> |
| Net capital before haircuts | 20,294 |
| Less haircuts | <u>-</u> |
| NET CAPITAL | <u><u>\$ 20,294</u></u> |
| Minimum Net Capital Requirement | <u>5,000</u> |
| EXCESS NET CAPITAL | <u><u>\$ 15,294</u></u> |
| Aggregate Indebtedness | |
| Accounts payable | <u>11,570</u> |
| Total Aggregate Indebtedness | <u><u>\$ 11,570</u></u> |
| Ratio of Aggregate Indebtedness to Net Capital | <u><u>57.01%</u></u> |

Note: There are no material differences between the preceding computation and the Company's corresponding unaudited part IIA of Form X-17A-5 as of December 31, 2015.