



**ZENVault**  
MEDICAL

February 23, 2011

BY FACSIMILE TO 703-813-6963  
and ELECTRONIC MAIL TO wilson@se

**RECEIVED**  
**FEB 24 2011**  
DIVISION OF CORPORATION FINANCE  
DEPT. OF BEVERAGES, APPAREL AND HEALTH CARE SERVICES

The Securities and Exchange Commission  
Division of Corporate Finance  
Office of Small Business  
100 F Street NE  
Washington, DC 20549

Ladies and Gentlemen of the Commission:

**Corporate:**  
150 East Happy  
Canyon Road  
Castle Rock, CO  
80101  
USA

Our Company has initially filed an offering statement under Regulation A with the Commission for which you are in receipt. The filing did not include a delaying notation pursuant to CFR § 230.252(g). We hereby propose to add the delaying notation according to §230.252(h)(2), whereby such language may be added without formal amendment or refiling of the entire submission package.

It is our intention to amend our previous filing with this correspondence to now include the delaying notation as follows:

**Technology Center:**  
309 42nd Ave.  
San Mateo, CA 94403  
USA

**"This offering statement shall only be qualified upon order of the Commission, unless a subsequent amendment is filed indicating the intention to become qualified by operation of the terms of Regulation A."**

The undersigned hereby certify, under penalty of perjury, that the information contained herein is accurate and complete as of the date of this Offering Statement. The undersigned constitute a majority of the Board of Directors and a majority of the Officers of the corporation.

Dated: February 23, 2011

By:

\_\_\_\_\_  
John Botdorf  
Chairman and Acting CFO

\_\_\_\_\_  
Alan Gin  
Director, President, CEO and Secretary

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Michael J. Tarutis  
Director and VP Legal Affairs

www.zenvault.com