



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

September 2, 2020

John Lai  
Chief Executive Officer  
PetVivo Holdings, Inc.  
5251 Edina Industrial Blvd.  
Edina, MN 55439

**Re: PetVivo Holdings, Inc.**  
**Preliminary Information Statement on Schedule 14C**  
**Filed July 17, 2020**  
**File No. 000-55167**

Dear Mr. Lai:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: Robert Knutson, Esq.