



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

August 12, 2014

Via E-mail

John Lai

President and Chief Executive Officer

PetVivo Holdings, Inc.

12100 Singletree Lane, Suite 186

Eden Prairie, MN 55344

Re: PetVivo Holdings, Inc.
Preliminary Information Statement on Schedule 14C
Filed July 7, 2014
File No. 000-55167

Dear Mr. Lai:

We have completed our review of your filing. We remind you that our comments or changes to disclosure in response to our comments do not foreclose the Commission from taking any action with respect to the company or the filing and the company may not assert staff comments as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States. We urge all persons who are responsible for the accuracy and adequacy of the disclosure in the filing to be certain that the filing includes the information the Securities Exchange Act of 1934 and all applicable rules require.

Sincerely,

/s/ Mark P. Shuman

Mark P. Shuman
Branch Chief – Legal

cc: Via E-mail
Robert Knutson, Esq.