

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF

June 18, 2019

Steven Boehm, Esq. Eversheds Sutherland (US) LLP 700 Sixth Street, NW Suite 700 Washington, DC 20001

Re: GSV Capital Corp., et al., File No. 812-14948

Dear Mr. Boehm:

By Form APP-WD filed with the Securities and Exchange Commission on April 2, 2019, you requested, on behalf of applicants, that the above-referenced application, filed under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

/s/

David Marcinkus Branch Chief Chief Counsel's Office

cc: Mark D. Klein, GSV Capital Corporation Payam Siadatpour, Esq., Eversheds Sutherland (US) LLP