

TowerBrook Financial, L.P.
Statement of Financial Condition
December 31, 2018

Assets

Cash	\$ 408,404
Receivable from affiliate	719,636
Prepaid expenses and other assets	85,265
 Furniture	 8,065
Less: Accumulated depreciation	<u>(6,145)</u>
Net fixed assets	1,920

Total assets	<u>\$ 1,215,225</u>
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Liabilities and Partners' Capital

Liabilities

Accounts payable and accrued expenses	<u>\$ 98,925</u>
Total liabilities	98,925

Commitments and contingencies (Note 5)

Partners' capital	<u>1,116,300</u>
Total liabilities & partners' capital	<u>\$ 1,215,225</u>

The accompanying notes are an integral part of this statement of financial condition.