

TowerBrook Financial, L.P.
Statement of Financial Condition
December 31, 2015

Assets	
Cash	\$ 451,724
Receivable from affiliate, net	56,578
Prepaid expenses and other assets	38,448
Furniture	8,065
Less: Accumulated depreciation	(2,688)
Net fixed assets	<u>5,377</u>
Total assets	<u>\$ 552,127</u>
Liabilities and Partners' Capital	
Liabilities	
Accounts payable and accrued expenses	<u>\$ 71,274</u>
Total liabilities	71,274
Commitments and contingencies (Note 5)	
Partners' capital	<u>480,853</u>
Total liabilities & partners' capital	<u>\$ 552,127</u>

The accompanying notes are an integral part of this statement of financial condition.