

TowerBrook Financial, L.P.
Statement of Financial Condition
December 31, 2015

Assets

Cash	\$	451,724
Receivable from affiliate, net		56,578
Prepaid expenses and other assets		38,448
 Furniture		8,065
Less: Accumulated depreciation		(2,688)
Net fixed assets		<u>5,377</u>

Total assets	\$	<u>552,127</u>
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Liabilities and Partners' Capital

Liabilities

Accounts payable and accrued expenses	\$	<u>71,274</u>
Total liabilities		71,274

Commitments and contingencies (Note 5)

Partners' capital		<u>480,853</u>
Total liabilities & partners' capital	\$	<u>552,127</u>

The accompanying notes are an integral part of this statement of financial condition.