



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

January 29, 2020

Malcolm Holland  
Chief Executive Officer  
Veritex Holdings, Inc.  
8214 Westchester Drive  
Suite 800  
Dallas, TX 75225

**Re: Veritex Holdings, Inc.**  
**Registration Statement on Form S-4**  
**Filed January 21, 2020**  
**File No. 333-235987**

Dear Mr. Holland:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Susan Block at 202-551-3210 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Finance