



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

Mail Stop: 3561

March 26, 2018

Via E-Mail

Mr. Robb Giammatteo
Chief Financial Officer
Ascena Retail Group, Inc.
933 MacArthur Boulevard,
Mahwah, New Jersey 07430

Re: Ascena Retail Group, Inc.
Form 10-K for the Fiscal Year Ended July 29, 2017
Filed September 25, 2017
File No. 000-11736

Dear Mr. Giammatteo:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ Joel Parker

Joel Parker
Senior Assistant Chief Accountant
Office of Beverages, Apparel, and
Mining