

INDEPENDENT INVESTMENT BANKERS, CORP.

Statement of Financial Condition

December 31, 2015

| | |
|---|-------------------|
| Assets: | |
| Cash and cash equivalents | \$ 202,756 |
| Other assets | 22,398 |
| Property and equipment, net | 1,285 |
| Total assets | <u>\$ 226,439</u> |
| Liabilities and Stockholder's Equity | |
| Liabilities: | |
| Accounts payable and accrued expenses | \$ 94,830 |
| Total liabilities | <u>94,830</u> |
| Stockholder's equity: | |
| Common stock, 100 shares authorized with \$0.01 par value, 100 issued and outstanding | 1 |
| Additional paid-in capital | 45,914 |
| Retained earnings | 85,694 |
| Total stockholder's equity | <u>131,609</u> |
| Total liabilities and stockholder's equity | <u>\$ 226,439</u> |

See notes to the financial statements and independent auditors' report.