



Arnold Golub
Vice President
Listing Qualifications
Deputy General Counsel

By Electronic Mail

February 21, 2018

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Dear Mr. Thomas:

This is to certify that on February 20, 2018 The Nasdaq Stock Market (the "Exchange") received from LiveXLive Media, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Arnold Golub', written over a light blue horizontal line.