



DIVISION OF
INVESTMENT MANAGEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

July 13, 2011

VIA FIRST CLASS MAIL

Helen W. Brown, Esq.
Bass Berry & Sims PLC
100 Peabody Place, Suite 900
Memphis, TN 38103

Re: Business Development Corporation of America, et al. (File No. 812-13873)

Dear Ms. Brown:

By form APP-WD filed with the Securities and Exchange Commission on June 29, 2011, you requested that the above-referenced application, filed under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

A handwritten signature in black ink, appearing to read "Jennifer L. Sawin".

Jennifer L. Sawin
Branch Chief

cc: Martina A. Brosnahan, Esq.

Jason B. Beauvais, Esq.
Main Street Capital Corporation