

Client One Securities, LLC
Schedule I-Computation of Net Capital Under Rule 15c3-1
December 31, 2015

Computation of Net Capital

Net Capital -Total Members Equity	\$ 608,384
Deductions	
Receivables	
Other receivables	(73,250)
Other assets	(196,645)
Receivables from Broker Dealers	(4,858)
Net Capital Before Haircuts	<u>333,631</u>
Haircuts	<u>-</u>
Net Capital	<u>333,631</u>

Computation of Basic Net Capital Requirement

Minimum Capital Requirements (6 2/3%) of Net Aggregate Indebtedness or \$50,000 whichever is higher	<u>50,000</u>
Excess Net Capital	<u>\$ 283,631</u>
Ratio of Aggregate Indebtedness to Net Capital	<u>51.17%</u>

Reconciliation with Company's Calculation

Net Capital as Reported on FOCUS IIA as of December 31, 2014	\$ 283,631
Changes resulting from the audit	<u>-</u>
Net Capital Per Audit	<u>\$ 283,631</u>