



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 7, 2023

Christopher Krause
Chief Executive Officer
Kat Exploration, Inc.
2313 Hollyhill Lane
Denton, TX 76205

Re: Kat Exploration, Inc.
Form 10-K for the year ended November 30, 2022
Filed February 14, 2023
Form 10-K/A for the year ended November 30, 2022
Filed July 27, 2023
File No. 000-56352

Dear Christopher Krause:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Real Estate & Construction

cc: Caren Currier