

**SC Distributors, LLC**  
**Computation of Net Capital**  
**Under Rule 15c3-1 of the Securities and Exchange Commission**  
**December 31, 2015**

**Schedule G**

*(dollars in,000s)*

**Computation of net capital**

Total member's equity	\$ 5,281
Deductions and/or charges	
Nonallowable assets	
Receivables	3,669
Property and equipment, net	476
Inter-Company	129
Other assets	631
Total deductions	<u>4,905</u>
<b>Net capital, as defined</b>	<b><u>\$ 376</u></b>

**Computation of basic net capital requirement**

Minimum net capital requirement	<u>250</u>
Excess net capital	<u>126</u>
120% of required net capital	<u>300</u>
Net capital less the greater of 5% of aggregate indebtedness or 120% of minimum net capital	<b><u>\$ 76</u></b>

**Computation of aggregate indebtedness**

Items included in Statement of Financial Condition	
Accrued expenses and accounts payable	\$ 1,374
Accrued compensation and benefits	906
Due to affiliates	1,004
<b>Total aggregate indebtedness</b>	<b><u>\$ 3,284</u></b>

Ratio of aggregate indebtedness to net capital is:

Total aggregate indebtedness	= \$ 3,284	8.73
Net capital	\$ 376	

The ratio of aggregate indebtedness of net capital is 8.73 to 1 compared to the maximum allowable ratio of 15 to 1.

There are no material difference between the Company's net capital per the FOCUS report and audited net capital.