

Amherst Pierpont Securities LLC and Subsidiary
Consolidated Statement of Financial Condition
September 30, 2016
(Confidential Treatment Requested)

Assets

Cash and cash equivalents	\$ 94,297,272
Cash segregated under federal regulations	14,000,000
Securities borrowed	1,193,595,833
Securities purchased under resale agreements at fair value	8,690,012,565
Deposits at clearing organizations	10,584,904
Receivable from broker-dealers and clearing organizations	250,573,711
Receivable from customers	66,996,013
Financial instruments owned, at fair value (including securities pledged of \$3,657,373,159)	4,080,661,396
Accrued interest receivable	22,727,376
Fixed assets and leasehold improvements, net	5,843,129
Other assets	5,190,353
Total assets	<u>\$ 14,434,482,552</u>

Liabilities

Securities loaned	\$ 170,012,047
Securities sold under repurchase agreements at fair value	12,218,260,912
Payable to broker-dealers and clearing organizations	174,330,411
Payable to customers	32,205,618
Securities sold, not yet purchased, at fair value	1,435,274,306
Accrued interest payable	14,620,669
Other liabilities	65,044,223
Total liabilities	<u>14,109,748,186</u>

Commitments (Note 10)

Member's equity

Member's equity	324,734,366
Total liabilities and member's equity	<u>\$ 14,434,482,552</u>

The accompanying notes are an integral part of these consolidated financial statements.