

Park Sutton Securities, LLC
Computation of Net Capital Under Rule 15c3-1 of the
Securities and Exchange Commission
December 31, 2015
Schedule I

Net Capital

Total member's equity	\$ 1,249,893
Deduct member's equity not allowable for net capital	-
Total member's equity qualified for net capital	<u>1,249,893</u>
Additions/other credits:	-
Total member's equity and allowable subordinated liabilities	<u>1,249,893</u>
Deductions/other charges:	
Accounts receivable	11,271
Security deposit	23,333
Prepaid expenses	44,656
Net property and equipment	<u>40,475</u>
Total deductions/other charges	<u>119,735</u>
Net capital	<u><u>\$ 1,130,158</u></u>

Aggregate indebtedness

Accounts payable	\$ 4,452
Accrued expenses	298,598
Total aggregate indebtedness	<u><u>\$ 303,050</u></u>

Computation of basic net capital requirement

Minimum net capital required	<u><u>\$ 20,203</u></u>
Excess net capital	<u><u>\$ 1,109,955</u></u>
Ratio: Aggregate indebtedness to net capital	<u><u>26.81%</u></u>

There are no material differences between the above computation and the computation included in the Company's corresponding unaudited Form X-17A-5 Part IIA filing.

See report of independent registered public accounting firm.