

NUMBER
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SHARES



Zhongke Biotec Agriculture (USA) Company
INCORPORATED UNDER THE LAWS OF THE STATE OF NEVADA
300,000,000 Shares Authorized At \$ 0.001 Par Value
50,000,000 Shares Preferred Stock Authorized At \$ 0.001 Par Value

Witness That

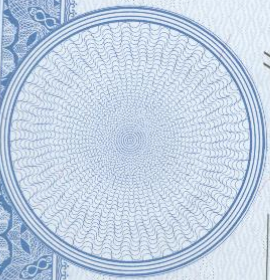
is hereby issued

fully paid

and non-assessable Shares of the Stock of the above named Corporation transferable only on the books of the Corporation by the holder hereof in person or by duly authorized Attorney upon surrender of this Certificate perfectly endorsed.

In Witness Whereof, the said Corporation has caused this Certificate to be signed by its duly authorized officers and its Corporate Seal to be hereunto affixed this _____ day of _____, A.D., _____

SECRETARY



PRESIDENT

For Value Received, _____ hereby sell, assign and transfer
unto _____

_____ Shares
represented by the within Certificate and do hereby irrevocably
constitute and appoint _____

_____ Attorney
to transfer the said Shares on the books of the within named
Corporation with full power of substitution in the premises.

Dated _____

In presence of _____

NOTICE: THE SIGNATURE OF THIS ASSIGNMENT
MUST CORRESPOND WITH THE NAME AS WRITTEN UPON THE
FACE OF THE CERTIFICATE. IN EVERY PARTICULAR, WITHOUT
ALTERATION OR ENLARGEMENT OR ANY CHANGE WHATSOEVER.



The security features listed below, exceed industry guidelines

• Optically dead • Bleach reactivity • Polar class solvent (approx. 30 solvents) reactivity • blue stain • Non-polar class solvent (approx. 35 solvents) reactivity
blue / black stain • Acid reaction • pink stain • Base reaction • blue green stain • Invisible embedded fiber • fluoresces yellow • 2 visible embedded fibers -
green and red • True paper machine watermark • True security level toner anchorage for laser printing • Void pantograph background • High resolution border

Absence of these features may indicate alteration.