





Our initial patents will expire in 2008, seven years from now. We expect that this will give us time to develop the prototype and leverage the technology. However, we also expect to produce new patents in the near future, which will extend IP protection much longer.

### At a Glance

Focus Year: 2018 September 30

 <b>\$3,865</b> <b>(48%)</b> Revenue	 <b>-\$913,589</b> Net Loss	 <b>\$26,044</b> <b>(78%)</b> Short-Term Assets
 <b>\$1,301,956</b> Return on Equity	 <b>\$50,488</b> Cash and Cash At 9/30/18	



**It costs less to fund.** Unlike companies on the NASDAQ early-stage startups have little operating history. Financial analysis is not as accurate as there is behind ESE's. It's more important to grow the size of the future market. If the founder achieves their vision, all enough investors may pay the company enough money?

Sale Margin: 10.00%	Gross Margin: 30.0%	Return on Assets: 6.00%
Earnings per Share: \$2.00	Revenue per Employee: \$1,000	Cash to Assets: 40%
Minimum to Reinvested: 1	Debt Ratio: 25.0%	

[Lamarconville Plaza Physics Inc / Final 0-30 15-1.pdf](#)  
[Lamarconville Plaza 3300s Final.pdf](#)

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The Board of Directors		
MEMBERS	RESIDENCES	JOINTS
Eric J. Lerner	Physicist at LPP/Paris	2002
OFFICES		
MEMBERS	TELE	JOINTS
Eric J. Lerner	Chief Scientist	2002
Nora Kuciborska	Chief Information Officer, Communications Director	2010
Heidi Aronson	Secretary	2010
Voting Power *		
MEMBERS	2002-2010	2010-2012
Eric Lerner	140,800 Class II and 20 Class A Common	100.0%
Past Equity Fundations		
DATE	AMOUNT	JOINTS
06/08/00	\$104,700	Invest Round
05/08/00	\$962,250	Invest Round
06/08/00	\$154,250	Invest Round
10/08/00	\$1,051,250	Invest Round

**Related Party Transactions**

Lender: Jeff Schwan (shareholder) - \$32,000 outstanding - 5% interest - Maturity date: April 1, 2018

Lender: Robert Fitzgerald (shareholder) - \$18,564 outstanding - 5% interest - Maturity date: May 1, 2018

Lender: Timothy Eastman (shareholder) - \$30,564 outstanding - 5% interest - Maturity date: May 1, 2018

Lender: Joe Karamzian (CFO) - \$5,564 outstanding - 5% interest - Maturity date: May 1, 2018

Lender: Eric Lerner (officer, shareholder) - \$26,680 outstanding - 5% interest - Maturity date: May 1, 2018

**Use of Funds** We will be using the proceeds to fund the final stage of our research leading to the demonstration of net energy production. This includes personnel overhead, lab space, and equipment. The minimum \$400,000 will be used to finance the next critical eight months of research, including initial testing of the beryllium electrodes. A part of the funds, \$75,000, will be used to pay down existing debts.

**BLETSOBO** The maximum \$1.07 million will be used to finance a year of scientific research, including hiring at least one more researcher, initiating testing of the hydrogen-boron fuel and making timely purchases of their experimental equipment, specifically additional beryllium for more electrodes.

Capital Structure			
CLASS OF SECURITY	SECURITIES (OR MONETARY ADVANTAGE)	SECURITIES (OR MONETARY ADVANTAGE)	FORMS EQUITY
Class B Common Stock	400,000	333,717	No
Class A Common Stock	20	20	Yes